



LOVEJOY-WITHERLY ENDOWMENT

The Lovejoy-Witherly Endowment is a charitable trust established to assist eligible residents of the Town of Industry who are **60 years of age or older** and in need of assistance paying **utility expenses and/or real estate taxes**.

In accordance with the terms of the trust, the Town of Industry shall distribute **no less than \$2,000.00 per year and no more than \$3,000.00 per year** in assistance through this program. Assistance is dependent upon eligibility, demonstrated need, available trust funds, and the total amount awarded during the calendar year.

APPLICANT INFORMATION

Applicant Name: _____

Date of Birth: _____ Age: _____

Address: _____

Town: _____ State: _____ ZIP Code: _____

Phone: _____ Email: _____

TYPE OF ASSISTANCE REQUESTED

Please check all that apply:

Utility Assistance

(Examples: electricity, heating fuel, propane, water/sewer, other essential utilities)

Utility Company Name: _____

Account Number: _____

Amount Requested: \$ _____

Real Estate Tax Assistance

Property Address: _____

Map/Lot (if known): _____

Amount Requested: \$ _____

Tax Year: _____

APPLICANT ACKNOWLEDGEMENT

I understand that assistance through the Lovejoy-Witherly Endowment is subject to the terms of the trust, including annual distribution limitations. I understand that approval of assistance is not guaranteed and may depend upon eligibility, demonstrated financial need, and the amount of trust funds available for distribution during the year.

Signature: _____ Date: _____

TOWN USE ONLY

Date Received: _____

Eligibility Verified:

- Applicant is age 60 or older
- Expense qualifies under trust requirements

Amount Approved: \$ _____

Purpose of Assistance:

- Utility Expense
- Real Estate Taxes

Date Approved: _____

Authorized Signature: _____

Comments: _____

